



**International
Lithium
Corp.**

Shareholder Information – Key Security Information (Last Updated February 9, 2024)

Ticker Symbols

Canada TSX.V:ILC USA OTCQB:ILHMF Germany FRA:IAH

Securities Identifiers

ISIN : CA4598201065 WKN (Wertpapierkennnummer): A1JAZU

Ordinary Shares

The Company has 248,586,588 ordinary shares in issue. In general, there are no restrictions on the sale or transfer of the Company's shares. The Company has 32,708,252 warrants on ordinary shares in issue, all of which were granted to warrant holders in conjunction with their subscription for equity units of the Company. In addition the Company has 15,691,000 employee stock options outstanding. On a fully diluted basis (i.e. if all warrants and options were exercised) there would be 296,985,840 shares in issue.

Percentage of securities not in public hands

Approximately 39.87 % of the Company's shares are not in public hands

Identity and percentage holdings of Directors

	Ord Shares	% Ord	Warrants	Options	Total Fully Diluted	% Fully Diluted
John Wisbey	48,432,841	19.48	9,806,068	5,300,000	63,538,909	21.39
Ross Thompson	7,996,896	3.22	3,416,699	2,351,000	13,764,595	4.64
Maurice Brooks	4,572,636	1.84	681,818	1,750,000	7,004,454	2.36
Anthony Kovacs	2,688,699	1.08	125,000	4,235,000	7,048,699	2.37
Geoffrey Baker	0	0	0	400,000	400,000	0.13
Total	63,691,072	25.62	14,029,585	14,036,000	91,756,657	30.89

In addition the Company is aware of the following having shareholdings in excess of 5%

	Ord Shares	% Ord	Warrants	Options	Total Fully Diluted	% Fully Diluted
Peter Kucak	35,420,836	14.25	11,300,000	0	46,720,836	15.73
Ganfeng Lithium	15,431,326	6.21	0	0	15,431,326	5.20
Total	50,872,162	20.46	11,300,000	0	62,172,162	20.93

Detail of outstanding warrants

For the Company's warrants, the expiry date, number of warrants, strike and amount to be received by the Company if exercised is as follows :

Expiry Date	Number of warrants expiring	Strike Price C\$	Amount that would be received if exercised C\$
2024-06-30	7,586,669	0.08	606,934
2026-02-03	12,571,073	0.08	1,005,686
2026-02-19	12,550,510	0.08	1,004,041
Total	32,708,252		2,616,661

Detail of outstanding stock options

For the Company's stock options, the expiry date, number of options, strike and amount to be received by the Company if exercised is as follows :

Expiry Date	Number of options expiring	Strike Price C\$	Amount that would be received if exercised C\$
2024-05-31	695,000	0.065	45,175
2024-05-31	3,250,000	0.065	211,250
2026-11-04	6,655,000	0.12	798,600
2028-02-09	5,091,000	0.075	381,825
Total	15,691,000		1,436,850

So, if all the Company's outstanding warrants and options were exercised, this would bring in a total of C\$ 4,053,510

