

# International Lithium Corp. ("ILC")



TSX.V:ILC FRA:IAH OTCQB:ILHMF (WKN: A1JAZU ISIN:CA4598201065)

International Lithium Corp. ("ILC") is a well funded lithium and rare metals exploration and development company with strategic interests in Canada, Zimbabwe and Ireland.

## Key Project

Raleigh Lake, Ontario – Lithium and Rubidium

## HIGHLIGHTS

- Preliminary Economic Assessment (PEA) at Raleigh Lake on Zone 1 only released in December 2023. NPV of CAD\$342.9 million and IRR of 44.3% p.a. using discount rate of 8% p.a. This was for lithium only, no PEA published yet for rubidium.
- Maiden Resource Estimate at Raleigh Lake on Zone 1 only was published in March 2023. Separate resources were published for lithium and rubidium. 12,000 metre diamond drilling programs completed in 2022/23
- Claims at Raleigh Lake now total 48,500 hectares (485 square kilometres, 187 square miles). Exploration so far has covered less than 10% of these claims
- ILC has a strong cash position owing to its sale of its stakes in the Mariana (Argentina) and Mavis Lake (Ontario) projects
- 5,700 hectares of claims optioned at Wolf Ridge, Ontario

ILC has three core projects that include lithium-hard-rock pegmatites in Canada and Ireland. The Company's primary focus is on the Raleigh Lake hard rock lithium and rubidium project in Ontario, Canada. Other projects in Zimbabwe and Canada are being considered.

ILC's model is to increase shareholder value through the advancement of its core projects and at appropriate stages to decide whether to develop, joint venture or sell these projects to facilitate this effort.

## FINANCIALS (as at September 30, 2023 accounts)

Cash and Marketable Secs : CAD\$ 4.7m

Debt : Nil

## SHARE STRUCTURE AS AT DECEMBER 6, 2023

Description	#Shares	Average Exercise Price (CAD)
Common Shares	248,586,588	
Warrants from Equity	34,566,127	\$0.08
Stock Options (ITM)	15,691,000	\$0.0916
Fully Diluted Shares	298,843,715	

## MAJOR SHAREHOLDERS

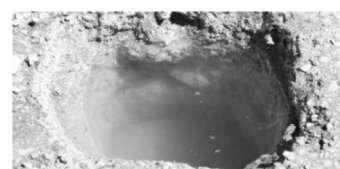
	Shares	Shares *
John Wisbey (Chairman & CEO)	19.5%	21.4%
Private Investor	14.3%	15.6%
Ganfeng Lithium Co. Ltd.	6.2%	5.2%
Other Board and Management	6.1%	9.8%

\* % ownership if all warrants and options exercised

## DIRECTORS & MANAGEMENT

John Wisbey	Chairman and CEO
Maurice Brooks	Director, CFO
Anthony Kovacs	Director, COO
Ross Thompson	Non-Executive Director
Geoffrey Baker	Non-Executive Director
Muhammad Memon	Corporate Secretary

*Proven management advancing prospective projects with low technical risk in established mining jurisdictions*





### RALEIGH LAKE PROJECT, Ontario

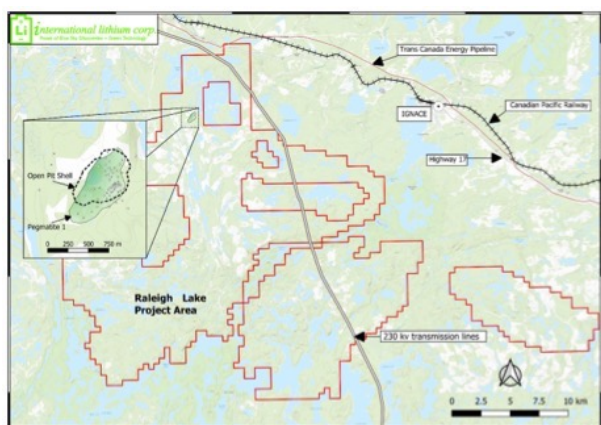
**Commodities:** Lithium, Rubidium

**Ownership:** 100% ILC

**Location:** 20km west of Ignace, Ontario

#### Highlights:

- Easy access via the Trans-Canada Highway, 250km west from Thunder Bay, Ontario
- Well situated on public infrastructure; Trans-Canada Highway, Canadian Pacific Railway, natural gas pipelines, and a hydro power line junction pass through the property
- Claims cover 48,500 hectares



#### Lithium Open Pit and Underground MRE\*:

Area	Resource Category	Mass (kt)	Grade		Contained Li (t)
			Li (ppm)	Li <sub>2</sub> O (%)	
Open Pit	Measured	80	3,887	0.84%	313
	Indicated	2,021	2,919	0.63%	5,897
	Measured + Indicated	2,101	2,956	0.64%	6,210
	Inferred	3,247	2,595	0.56%	8,427
Underground	Measured	3	2,560	0.55%	8
	Indicated	189	3,203	0.69%	606
	Measured + Indicated	192	3,192	0.69%	614
	Inferred	655	3,162	0.68%	2,073
Total	Measured + Indicated	2,293	2,976	0.64%	6,824
	Inferred	3,902	2,691	0.58%	10,499

#### Rubidium Open Pit and Underground MRE\*:

Area	Resource Category	Mass (kt)	Grade		Contained Rb (t)
			Rb (ppm)	Rb <sub>2</sub> O (%)	
Open Pit	Measured	5	5,412	0.59%	29
	Indicated	90	6,073	0.66%	547
	Measured + Indicated	95	6,036	0.66%	576
	Inferred	18	3,005	0.33%	53
Underground	Measured	5	6,547	0.72%	35
	Indicated	33	6,474	0.71%	211
	Measured + Indicated	38	6,484	0.71%	246
	Inferred	106	4,427	0.48%	468
Total	Measured + Indicated	133	6,163	0.67%	822
	Inferred	123	4,224	0.46%	521

\*Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The above Inferred Mineral Resources are subject to potential upgrade to Indicated and Measured Mineral Resources with continued drilling. There is no guarantee that any part of the Mineral Resources discussed herein will be converted to another category or to a Mineral Reserve in the future. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, marketing, or other relevant issues.

Patrick McLaughlin, P.Geo, a "Qualified Person" as defined under National Instrument 43-101 has reviewed and approved the technical content of this brochure.



#### Contact:

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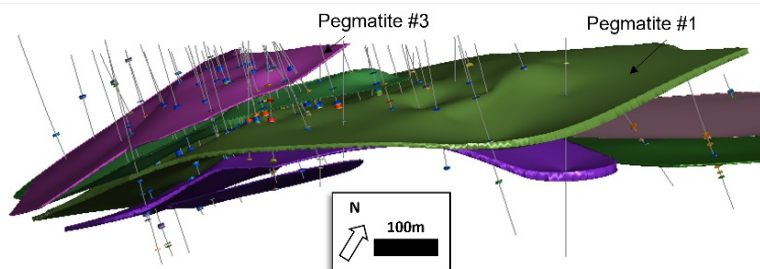
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The market price of high quality rubidium carbonate per kg on September 22, 2023 is around 50 times the market price of lithium carbonate, so these Rubidium (Rb) discoveries are far more than useful by-products. The rubidium market is much smaller than that for lithium however.



LCT pegmatites within the Raleigh Lake pegmatite field looking west-northwest.

### AVALONIA PROJECT, Ireland

**Commodities:** Lithium

**Ownership:**

✓ 45% ILC - 55% GFL/ Ganfeng Lithium Co. Ltd. HK: (1772.HK)

✓ GFL % rises up to 79% if C\$10m exploration funded by GFL

**Location:** Leinster, Ireland

**Highlights:**

- 29,200 hectares of licenses covering a 50km belt
- Drilling at Aclare containing 2.23% Li<sub>2</sub>O over 23.3m incl. 3.43% Li<sub>2</sub>O over 6.0m (drill width)
- Multiple pegmatite dyke intersections & 1.50% Li<sub>2</sub>O over 5.6m intersected at Moylisha
- GFL must spend C\$10M by September 2024 or produce a positive feasibility study to earn its 79%.

### WOLF RIDGE PROJECT, Ontario

**Commodities :** Lithium

**Ownership:** Option for ILC to buy 100% subject to 1.5% Net Smelter Royalty

**Location :** 125 km NW of Thunder Bay

**Highlights:** 5,700 hectares of claims